



CABO
DRILLING CORP.

TSX-V: CBE OTC: CBEEF.PK FRANKFURT: DHL



**Focused on
Delivering the Best
Value in the
Mineral Drilling
Services Industry**



Corporate Profile

Cabo Drilling Corp. is an international mineral and specialty drilling services provider serving the mining industry from branches throughout North and Central America and Europe.

Cabo Drilling offers drilling services to major, mid-tier and junior mining and exploration companies and provides complete project management expertise in projects ranging from early-stage reconnaissance drilling through to resource definition and advanced stage mining.

Having grown into one of the Canadian industry's larger mineral drilling services companies, Cabo Drilling has the knowledge and experience to offer its clientele a variety of drilling services, including surface and underground coring, reverse circulation and geotechnical drilling.

Cabo Drilling is headquartered in North Vancouver, British Columbia, Canada. The Company provides mining related and specialty drilling services through its Canadian divisions in Surrey, British Columbia; Montréal, Quebec; Kirkland Lake, Ontario; and Springdale, Newfoundland; as well as Cabo Drilling (Nevada) Inc. of the United States; Cabo Drilling (Panama) Corp. of Panama, Republic of Panama; Cabo Drilling Panama-Pacifico Corp. of Panama, Republic of Panama doing business as Cabo Drilling Colombia Corp.; and Balkan States Drilling SH.P.K. of Tirana, Albania.

The Company's common shares trade on the Frankfurt Exchange under the symbol: DHL and on the TSX Venture Exchange under the symbol: CBE.

Key Statistics

As of November 18, 2011

52 Week Range:	\$0.26-\$0.07
Shares Issued:	74,333,246
Fully Diluted:	90,778,738
Market Cap:	\$6,318,926
Fiscal Year End:	June 30

Financial Highlights

Year Ended June 30, 2011

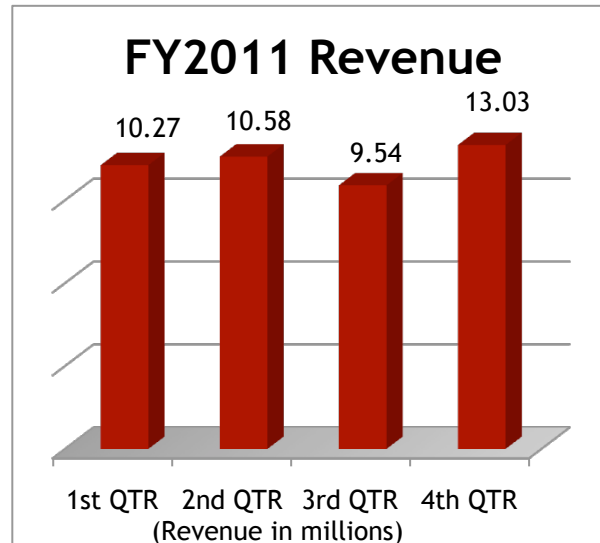
(CDN \$000's except earnings per share)

Revenue:	\$43,420
EBITDA:	\$2,646
Net Income After Taxes:	\$(840)
Earnings per Share	\$(0.01)
Cash from Operations:	\$1,402
Assets:	\$41,356
Liabilities:	\$19,843
Working Cap:	\$8,140
Drill Rigs:	104
Employees:	500+

Professionals To The Core

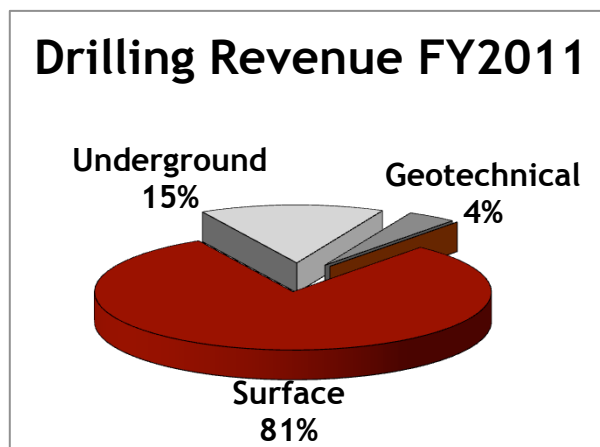
2011 Achievements

- Increased overall revenue by 50%
- Increased international revenues by 40%
- 59% of drills turning on gold projects
- Strengthened the Company's client base with long term and multi drill contracts
- Continued to strengthen the Company's safety first culture



2012 Goals

- Reduce debt
- Expand effective capacity per drill and increase drill utilization
- Increase profit margins
- Retain skilled workers and enforce high safety standards



Why Invest?

- Every exploration and mining company requires drilling services. These drilling services are required at all stages of the mine cycle from exploration to development, production, rehabilitation and closure
- Drilling operations are not tied to a single metal commodity or project, hence an investor can participate in the upside of many metal commodities, thereby providing investors with exposure to the mining sector without the commensurate risk of failed exploration projects
- Cabo's international growth is paving the way for further expansion into the USA, Central America and Western and Eastern Europe

CONTACT INFO:

Telephone: 604-984-8894 / Website: www.cabo.ca / Email: ir@cabo.ca